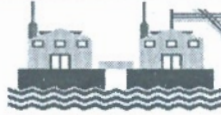


The Financial Express/সমকাল

Wednesday, May 20, 2015



KHULNA POWER COMPANY LTD.

Landmark (3rd Floor), 12-14 Gulshan North C/A, Gulshan-2, Dhaka-1212

PRICE SENSITIVE INFORMATION

This is for kind information of all concerned that the Board of Directors of Khulna Power Company Ltd. in its meeting held on 19th May, 2015 at 5:00 p.m. at its registered office at Landmark (3rd Floor), 12-14 Gulshan North C/A, Gulshan-2, Dhaka-1212 has taken the following price sensitive decisions:

<u>Particulars</u>	<u>Decisions</u>
1. Recommendation of dividend for the year ended 31 December 2014	: 40 % Cash Dividend
2. Date and Time of Annual General Meeting	: 25th June, 2015 at 10.30 a.m.
3. Record Date	: 31st May, 2015
4. Venue of Annual General Meeting	: Krishibid Institution, Bangladesh Khamarbari Road, Farmgate, Tejgaon Dhaka-1215
5. <u>Key Financial Information:</u>	
i) Earnings Per Share (EPS)	: Tk 2.30
(Earnings per share (EPS) for the year 2014 represents amalgamated profit of three months (October-December 2014) performance of KPCL-II and KPCL-III and full year (12 months) performance of KPCL-I. Profit of first nine months (January-September 2014) of transferor Companies, Khulna Power Company Unit II Ltd/KPCL-II and Khanjahan Ali Power Company Ltd/KPCL-III amounting to Tk 1,247 million have not been considered for EPS calculation as this has been transferred to Retained Earnings at the time of amalgamation on 30 September 2014.)	
ii) Net Asset Value (NAV)	: Tk 8,240 million
iii) Net Asset Value Per Share (NAVPS)	: Tk 22.81
iv) Net Operating Cash Flow Per Share (NOCFPS)	: Tk 3.29

Shareholders whose names would appear in the Register of Members of the Company on the Record Date shall be entitled to dividend and attend the Annual General Meeting (AGM).

By order of the Board of Directors

Sd/-

Md. Shoharab Ali Khan, FCMA
Company Secretary

19th May, 2015